

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	Northbelt, LLC	
2. All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	4 7 - 1 8 0 2 6 7 8	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	333 N. Sam Houston Parkway	3552 Running Tide Circle
	Number Street	Number Street
		P.O. Box
	Houston TX 77040	Huntington Beach CA 92649
	City State ZIP Code	City State ZIP Code
	Harris	Location of principal assets, if different from principal place of business
	County	
		Number Street
		City State ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **Northbelt, LLC**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number Street

City State ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Northbelt, LLC**

Case number (if known) _____

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/28/2019
MM / DD / YYYY

X /s/ Donald Testa

Signature of authorized representative of debtor

Northbelt, LLC, by its Member The

Printed name

Title **Testa Family Limited Partnership II**, by its General Partner Spectacular Real Estate, LLC by Donald Testa, Member

18. Signature of attorney

X /s/ Joyce Lindauer

Signature of attorney for debtor

Date **01/28/2019**

MM / DD / YYYY

Joyce Lindauer

Printed name

Joyce W. Lindauer Attorney, PLLC

Firm name

12720 Hillcrest Road, Suite 625

Number Street

Dallas

City

TX

State

75230

ZIP Code

(972) 503-4033

Contact phone

joyce@joycelindauer.com

Email address

21555700

Bar number

TX

State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Northbelt, LLC**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	Fixed Fee: <u>\$40,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$20,000.00</u>
Balance Due.....	<u>\$20,000.00</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify)
Donald Testa

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

01/28/2019

Date

/s/ Joyce Lindauer

Joyce Lindauer

Joyce W. Lindauer Attorney, PLLC

12720 Hillcrest Road, Suite 625

Dallas, TX 75230

Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Donald Testa

Northbelt, LLC, by its Member The

Testa Family Limited Partnership II

by its General Partner Spectacular Real Estate, LLC

by Donald Testa, Member

Fill in this information to identify the case:

Debtor name Northbelt, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Primary Lending, LLC c/o Eric D. Nielsen The Nielsen Law Firm 9800 Northwest Freeway, Suite 314 Houston, TX 77092		Business Debt	Contingent Unliquidated Disputed			\$400,000.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Northbelt, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 1/28/2019

Signature /s/ Donald Testa

Northbelt, LLC, by its Member The

Testa Family Limited Partnership II

by its General Partner Spectacular Real Estate, LLC by Donald Testa, Member

Date _____

Signature _____

Access & Entry
Attn: Darren Garner
21219 Branchport Drive
Houston, TX 77095

Acme Architectural Hardware
PO Box 925566
Houston, TX 77292

Aldine Independent School District
14909 Aldine Westfield Road
Houston, TX 77032

Always In Season Decorating Services Inc
PO Box 271502
Houston, TX 77277-1502

Aquatrol Services Inc.
Attn: Cathy Mallette
28907 Diamod Creek Drive
Magnolia, TX 77355

Armadillo Glass Inc.
9227 Ronda Lane
Houston, TX 77074

Attorney General of Texas
Bankruptcy Division
P O Box 12548
Austin, TX 78711-2548

Basic Builders Inc.
10118 Talley Lane
Houston, TX 77041

Belvoir Asset Management
15835 Park Ten Place, Suite 150
Houston, TX 77084

Blackstone Security Services of Texas
2400 West Dunlap Avenue, Suite 225
Phoenix, AZ 85021

Capital Fire
PO Box 422156
Houston, TX 77242-4356

Champions Energy
PO Box 4190
Houston, TX 77210-4190

Cintas Corporation #082
PO Box 650838
Dallas, TX 75265-0838

City of Houston
Solid Waste Management
PO Box 1562
Houston, TX 77251-1562

City of Houston - Utility
PO Box 1560
Houston, TX 77251-1560

City of Houston Fire Department
PO Box 3625
Houston, TX 77253-3625

Classic Protection
1648 W. Sam Houston Parkway, North
Houston, TX 77043

Collins Design Group
14811 St. Marys Lane, Suite 170
Houston, TX 77079

Comcast 0729
PO Box 660618
Dallas, TX 75266-0618

Comcast 1664
PO Box 660618
Dallas, TX 75266-0618

Comptroller of Public Accounts
Revenue Accounting Division
Bankruptcy Section
PO Box 13528
Austin, TX 78711-0000

Door Automation Inc.
PO Box 1349
Van, TX 75790

Elevator Transportation Services Inc
PO Box 1543
Pasadena, TX 77501-1543

Elite Window Coverings
870 S. Mason Rd., Suite 140
Katy, TX 77450

Environmental Coalition
PO Box 1568
Stafford, TX 77497-1568

Gemini Plumbing Inc.
6989 W. Little York Road, Suite S
Houston, TX 77040

Grainger
Dept. 886017733
PO Box 419267
Kansas City, MO 64141-6267

Greenbriar North Association
PO Box 291
Richmond, TX 77046

Greenbriar North Association
c/o Bank Lockbox
PO Box 219
Richmond, TX 77406-0006

Har-Con Mechanical Contractors LLC
9009 West Little York
Houston, TX 77040

Harris County Tax Assessor Collector
PO Box 3547
Houston, TX 77253-3547

HD Supply Facilities Maintenance Ltd.
PO Box 509058
San Diego, CA 92150-9058

Kastle Systems
PO Box 75160
Baltimore, MD 21275

Kronbergs Flags & Flagpoles
7106 Mapleridge Street
Houston, TX 77081

Leslie Brew
13903 Elmpark Court
Houston, TX 77014

Logix
PO Box 734120
Dallas, TX 75373-4120

MLN Service Company
3931 Ann Arbor Drive
Houston, TX 77063

Mustang Cat
PO Box 4346, Dept. 144
Houston, TX 77210-4346

My Office Products
PO Box 32192
New York, NY 10087-2192

North Houston District - Greenspoint
Collector of Assessments
PO Box 672346
Houston, TX 77267-2346

Omar Castelan
1800 Barker Cypress, Apt. 535
Houston, TX 77084

Partners Electrical Services
7303 Windfern, Suite 200
Houston, TX 77040

Pearl's Master Flooring Inc.
5432 Darling Street
Houston, TX 77007

PJS of Houston Inc.
PO Box 4346, Dept. 195
Houston, TX 77210-4346

Primary Lending, LLC
c/o Eric D. Nielsen
The Nielsen Law Firm
9800 Northwest Freeway, Suite 314
Houston, TX 77092

Pritchard Industries Inc.
4040 Directors Row
Houston, TX 77092

Pyrotex Systems Inc.
PO Box 1639
Alvin, TX 77512

RH Communications
PO Box 1535
Humble, TX 77347

Robert L. Knebel, Jr.
Fernandez LLP
2515 McKinney Avenue, Suite 920
Dallas, TX 75201

Royal Services Co LLC
8010 Breen Drive
Houston, TX 77064

Signarama
2810 Murphy Road
Stafford, TX 77477

Spectacular Real Estate LLC
3552 Running Tide Circle
Huntington Beach, CA 92649-2514

Suncoast Resources
6405 Cavalcade, Bldg. 1
Houston, TX 77026

TD Industries
13850 Diplomat Drive
Dallas, TX 75234

TD Industries
PO Box 300008
Dallas, TX 75303-0008

Texas Workforce Commission
101 E. 15th Street, Room 354
Austin, TX 78778-0001

The Locksmith Company
8544 West Bellfort St.
PO Box 709
Houston, TX 77071

Ultra Building Services
10501 Corporate Drive
Stafford, TX 77477

Van Sant Landscape Management
PO Box 55181
Houston, TX 77255-5181

Waste Management
Houston Metro
PO Box 660345
Dallas, TX 75266-0345

Wells Fargo Wholesale Lockbox
1525 West WT Harris Blvd.
2C2, Lockbox 60253
Charlotte, NC 28262

Wilmington Trust, N.A., as Trustee
c/o Christopher A. Brown
K & L Gates, LLP
1717 Main Street, Suite 2800
Dallas, TX 75201